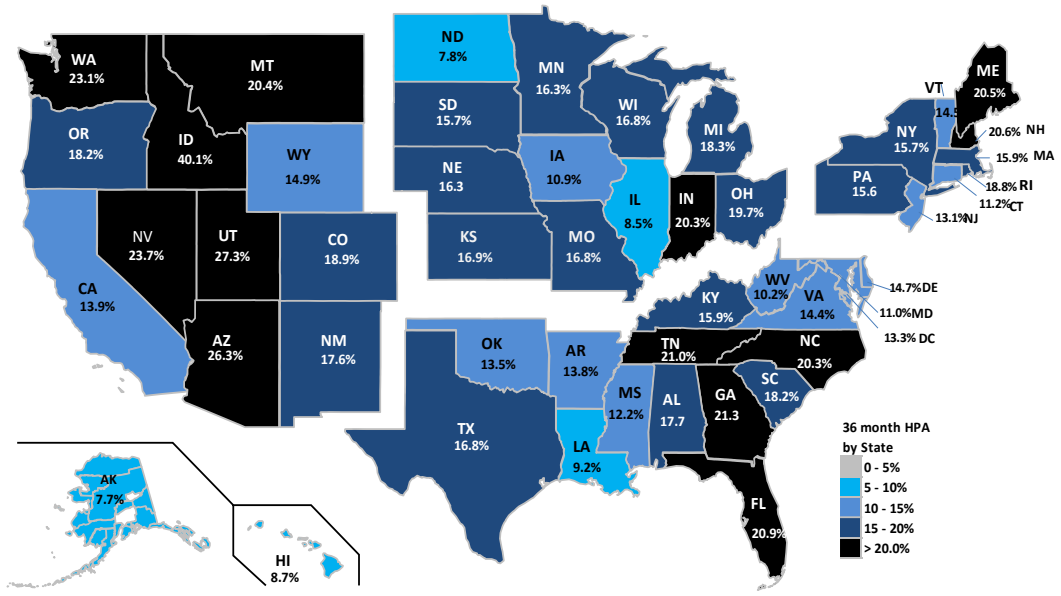
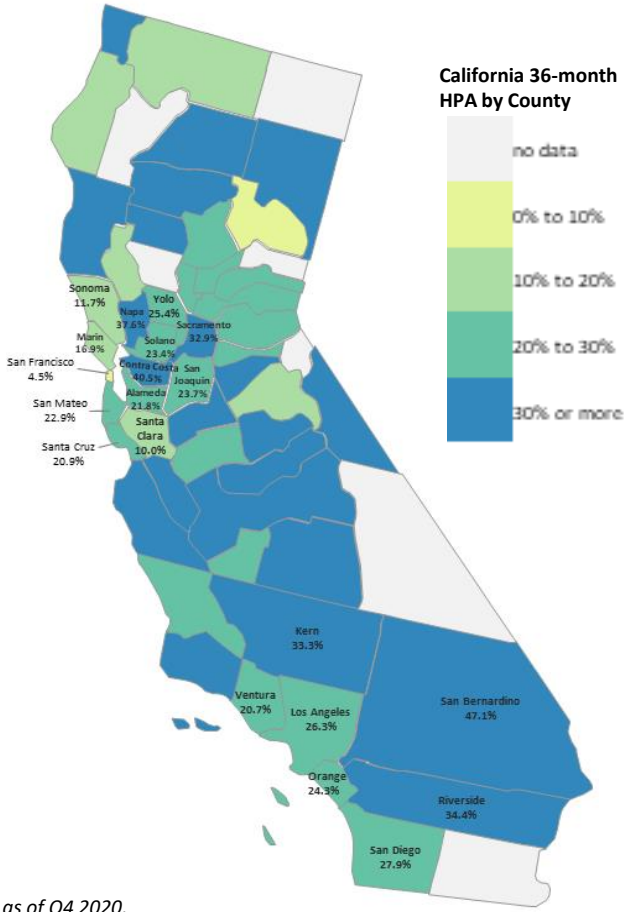
Falcon Bridge Capital ("FBC"): Home Price Monitor

Home Price growth over the past 36 months has contributed to the increase in home equity across the Nation. Economists forecast an average of 4% to 5% increase in home prices for 2021. Nationally, home prices have increased 17% over the last 36 months.





- **In response to low interest rates and lifting of shelter-in-place orders, U.S. Existing Home Sales have rebounded strongly.**
- **With the inventory of houses lasting a record-low 2 months (at the current sales pace), housing demand remains strong. Despite low mortgage rates supporting affordability, home prices are driven higher as tight housing supply limits buying opportunities.**

FALCON BRIDGE Capital

Sources: Federal Housing Finance Agency HPI as of Q4 2020, National Association of Realtors, Freddie Mac, FBC